



**Sudhir Maheshwari**  
Founder and Managing Partner

**Building on the success of our first two funds, Synergy Fund III will continue our disciplined and flexible investment approach, leveraging structured capital solutions to optimize returns.**

**~US\$1.2B**  
**in capital**  
**deployed**  
(through predecessor  
Funds I and II)

# SYNERGY CAPITAL ANNOUNCES LAUNCH OF FUND III TARGETING US\$1 BILLION

Dubai – March 5, 2025

I am thrilled to announce the launch of Synergy Capital Fund III LP (“**Synergy Fund III**”) targeting US\$1 billion, marking yet another milestone in our journey to deliver value-driven, impact-oriented investments. This success is a testament to the strong commitment from our limited partners who share our vision for sustainable and high-return investments.

## **BUILDING ON A PROVEN TRACK RECORD**

Synergy Fund III will continue the proven investment strategy of its predecessor funds, leveraging our deep expertise in the Industrial and Infrastructure sectors globally. Synergy Capital’s Funds I and II have successfully deployed over US\$1.2 billion (or US\$2 billion together with co-investors) across multiple transactions, generating strong risk-adjusted returns through a disciplined investment approach. With 8 successful exits, our predecessor funds have realised over ~US\$750 million to date.

## **STRONG INVESTMENT PIPELINE**

We have a robust pipeline in excess of US\$800 million in active opportunities across key target sectors. This ensures that Synergy Fund III is well-positioned to swiftly capitalize on attractive investments that align with our strategy.

## **VALUE-ORIENTED INVESTMENT STRATEGY**

Our strategy remains focused on structured capital solutions across the debt and equity spectrum, integrating active management and operational value-add to create sustainable long-term growth. Synergy Fund III will maintain our commitment to balancing income generation with capital appreciation, ensuring visibility on cash flows while optimizing exit conditions for superior returns.

## **ACTIVE MANAGEMENT & OPERATIONAL TRANSFORMATION**

At Synergy Capital, we go beyond capital deployment. Our operating team is deeply involved in strategic direction and transformation for portfolio companies, ensuring value creation through enhanced operational efficiencies, governance improvements and accelerated growth strategies. This hands-on approach differentiates us in the private equity landscape.



**Investing across the capital structure with downside protection and strong risk-adjusted returns.**

**A leadership team with decades of expertise, responsible for US\$100B+ in M&A transactions.**

**Beyond capital: Hands-on value creation through governance improvements, efficiency gains, and accelerated growth.**

## **ADVANCING ESG & ENERGY TRANSITION GOALS**

Synergy Capital has been at the forefront of responsible investing. We continue to apply high ESG standards by prioritizing investments that contribute to the net-zero energy transition, sustainable infrastructure and localized supply chains.

As a signatory to the United Nations' Principles for Responsible Investment, we actively engage with our portfolio companies to enhance their ESG impact and align with global sustainability frameworks. Our focus includes renewable energy investments, decarbonization initiatives and fostering sustainable supply chains.

## **EXPERIENCED INVESTOR-OPERATOR TEAM**

Our team comprises seasoned professionals with in-depth industry knowledge and operational expertise, having managed over US\$100 billion in M&A and capital transactions and US\$10 billion in private equity assets under management.

With decades of collective experience, Synergy Capital's team is well-positioned to navigate complex investment landscapes and drive value creation.

Synergy Fund III's launch marks an exciting new phase for Synergy Capital and its stakeholders. We look forward to collaborating with investors, entrepreneurs and industry leaders to seize new opportunities and create a lasting impact.