



Synergy Capital completes first exit generating strong investor returns

Synergy Capital is pleased to announce the sale of its investment in a leading regional Asia Pacific steel producer to one of the largest steel groups globally based in Japan. The investee company produces steel using electric arc furnaces that use recycled steel scrap and has a carbon footprint of one-sixth of blast furnaces, which accounts for most steel production globally.

Over the last five years, Synergy Capital has made 11 investments totalling over \$700mm of capital, including co-investors. This first exit marks a significant milestone in our history. It cements Synergy Capital's investment philosophy, operating value creation and execution capabilities. It also validates our business model focused on sectors benefiting from decarbonization and the localization of critical supply chains.

Synergy Capital invests across the capital structure in the Industrials, Metals & Infrastructure sectors globally. We are uniquely positioned to become your business partner of choice. We look forward to finding opportunities to work with you.

www.synergycapital.co.uk